

# CORPORATE BRIEFING SESSION 2023

November 24, 2023



A Project of Ghani Global Group of Companies

# Ghani Chemical Industries Limited

# GHANI CHEMICAL INDUSTRIES LIMITED

## ABOUT COMPANY AND FINANCIAL HIGHLIGHTS

### ABOUT COMPANY

- GCIL is engaged in Manufacturing & Sales of Medical & Industrial Gases and Chemicals.
- The Company having the largest manufacturing facilities in Pakistan in Medical & Industrial Gases.

### FINANCIAL HIGHLIGHTS

PKRmn	FY 23	Sales	GCIL	Competitor
			Rs. In Mn	Rs. In Mn
Sales - Gross	5,123	Gross Sales	<b>5,123</b>	8,306
Gross Profit	<b>1,460</b>	Net Sales	<b>4,332</b>	7,227
Profit before tax	932	Gross Profit	<b>1,459</b>	1,120
<b>Profit after tax</b>	<b>508</b>	GP Ratio	<b>34%</b>	15%
Earning per share (EPS)	1.06	Net Profit	<b>509</b>	249
Depreciation and Amortization	169	NP Ratio	<b>12%</b>	3%
EBITDA	<b>1,475</b>			
EBIT	<b>1,307</b>			



# GHANI CHEMICAL INDUSTRIES LIMITED

## FINANCIAL POSITION

	Rs. In Millions (FY 2023)
Property, plant and equipment	7,210
Cash and bank balances	525
<b>TOTAL ASSETS</b>	<b>13,128</b>
Paid up Capital	5,002
Unappropriated Profit and Reserves	3,828
Long Term Finances	1,270
Short Term Borrowing	1,127
Total Current Liabilities	2,310



# GHANI CHEMICAL INDUSTRIES LIMITED PROJECTS

## 1<sup>st</sup> ASU Plant - PHOOL NAGAR

- Land Area : 109 Kanal
- Setup in May 2009
- Production Capacity 110TPD

## 2<sup>nd</sup> ASU Plant - PORT QASIM

- Land Area : 5 Aera
- Setup in March 2014
- Production capacity 110TPD



## 3<sup>rd</sup> ASU Plant - PHOOL NAGAR

- Setup in July 2019
- Production Capacity 110TPD

## 4<sup>th</sup> ASU Plant – PORT QASIM

- Setup in 2022
- To meet the requirements of 15 years agreement with **EPCL** through dedicated pipelines.



# GHANI CHEMICAL INDUSTRIES LIMITED

## PROJECTS IN PROGRESS

### HATTAR SPECIAL ECONOMIC ZONE

## 5<sup>th</sup> ASU Plant

- Production Capacity : 275 TPD
- First ever the largest high efficiency & cost effective manufacturing plant in Pakistan



## Calcium Carbide Manufacturing Plant

- First ever import substitute Calcium Carbide manufacturing Plant in Pakistan.
- Will annually save Millions of US \$ foreign exchange and shall also open the doors for earning Foreign Currency for the country.

5

**Both the Projects will be in operation during 1<sup>st</sup> Quarter 2024, Insha Allah**

# GHANI CHEMICAL INDUSTRIES LIMITED

## FUTURE PLANNING

The company is planning to export one of the existing plant of the Company (with fair market value around US\$ 4.00 million to US\$ 4.5 million) installed at Lahore (of Capacity 110TPD) to GCC region.

GCIL will be the first company of Pakistan to export Industrial and medical gases plant & know how and bring back precious Foreign Currency in the country.



# GHANI CHEMICAL INDUSTRIES LIMITED

## AWARDS AND CERTIFICATES

<b>PACRA RATING</b>	<b>Long Term</b>	<b>Short Term</b>	<b>Outlook</b>
GCIL	A	A1	Stable
GCIL - Sukuk Rs. 1,300Mn	A	-	Stable
GCIL - Sukuk Rs. 800Mn	A +	-	Stable

**ISO 45001:2018** Occupational Health and Safety Management System

**ISO 14001: 2015** Environmental Management System

**PS 4992: 2010** Halal Certification

**ISO 9001: 2015** Quality Management System

**FSSC 22000** Food Safety System Certification



Appreciation letter issued by National Command and Operation Center (NCOC) for contributions by the Company for the national effort against COVID-19.

# QUESTION – ANSWER SESSION



*JAZAKALLAH*